

Charles Crosthwaite

Resides	London SW11
Telephone	020 7738 1656 (Home) 07725 252248 (Mobile)
Status	Married – two adult children
Education	Downside School University of York Economics 2:1 Law Society's Qualifying Examinations Securities Institute Certificate in Corporate Finance
Admitted as a Solicitor	1977

Career

	Ashurst
1975-1980	Trainee/ Associate
1980-1994	Partner
	Bird & Bird
1994-2000	Partner
2000-2008	Brown Rudnick
	Partner
2008-date	Charles Crosthwaite Corporate Counsel
	Principal

Personal	Committee Member, City University Club Hon Secretary, The Rectory Society
-----------------	--

Professional Experience

Since qualifying, has been involved to varying degrees in a full range of corporate law work - both advisory and transactional - on behalf of both listed and private companies and financial institutions, most of which have been UK-based but has been exposed to cross-border deals and spent a year on secondment with the Polish Ministry of Privatisation in 1990/1991. Has had historically strong connections in the technology transfer marketplace, especially the commercialisation of IP generated within Imperial College.

Specific Experience

- IPOs and secondary equity offerings
- public company takeovers
- mergers and acquisitions
- projects and project finance experience including wind farm developments and some natural resource sector exposure (co-wrote new mining code for Republic of Tajikistan)
- extensive privatisation experience including, in addition to the Polish assignment, return of British shipbuilding industry to the private sector
- strong credentials in "CleanTech" sector

More Recent Matters

- IPOs – AIM (somewhat historic since advent of "credit crunch") and Official List including a number of venture capital trust launches principally promoted by Octopus Investments
- Sale of Moneybookers Limited to Investcorp Technology Partners for €105 million
- £150 million takeover of AIM listed CODA plc
- Representation of principal acquiror of Northern Rock Tier One Notes collateralised against NR preference shares
- Sale of Finsoft Limited to GTECH Corporation for £60 million, half deferred under a complicated earn-out arrangement
- \$145 million sale of Corbina Telecom to Renova Capital
- £18m reverse takeover of Sceptre Leisure by AIM listed GamingKing PLC
- some half dozen sub £5m A round equity raises for, primarily, technology companies